Back Taxes Fallout: Passports and Liens Thursday, March 19, 2020



Charles Harry Attorney at Law

Legal Experience 1992-present- Harry Charles, Attorney at Law, St. Louis, MO. sole practitioner, practice limited to federal, state and local tax controversies; have handled over 1300 tax cases, including Missouri Supreme Court cases, U.S. Tax Court trials, Missouri Administrative Hearing Commission trials

Education & Certifications

2013 Certified Fraud Examiner (ACFE) 1991 LLM (Tax) Washington University School of Law,

St. Louis, MO.

Certified Public Accountant (MO.), Registered CPA (IL.)

1983 J.D., University of Illinois College of Law,

Champaign, IL. 1980 MBA, Washington University Graduate School of Business, St. Louis, MO.

1979 A.B. Washington University, St. Louis, MO.

1994-present Adjunct Professor, Washington University School of Law, Graduate Tax Program, Federal Tax Procedure.

Practice Named to 2007-2018 Missouri "Superlawyers" list in Tax Law; Listed as "Best Lawyer if the IRS Calls" (tie, 3rd Place), Missouri Lawyers Weekly, Oct. 1, 2007, p. 13; A/V rated (highest rating), Martindale-Hubbell Legal Directory

Admitted to practice, U.S. Tax Court, U.S. Court of Claims, U.S. District Court (E.D.MO., W.D.MO.), Eighth Circuit Court of Appeals; licensed to practice in Missouri & Illinois

11:30-12:00 Registration 12:00-1:00 Lunch and Presentation

Location: The Simon Law Firm 800 Market St., Suite 1700 St Louis, MO 63101

Parking: Nearby Parking Garages and Street Meter Parking Parking is available in Stadium West Parking

Garage

MEMBERS: FREE Cost:

NON-MEMBERS: \$35.00

Lunch: Ces & Judy's

CLE: 1.0 CLE Credit Pending

through NALA

You will be required to note any medical dietary restrictions (i.e. vegetarian, gluten-free—not preferences) and request a CLE certificate at registration.



Agenda

- (1) what to do about back taxes? A big deal?
- (2) what do tax liens do?
- (3) is there a way to deal with unfiled tax returns?
- (4) what can trigger a (rare) audit?
- (5) collecting and retrieving copies of tax return records/tax transcripts
- (6) reviewing and analyze/ summarizing tax return records/ tax transcripts
- (7) tax paralegals roles and responsibilities

REMINDER: Our Toiletry Drive is yearround. Please bring items to our monthly membership meeting.

Please note you must pre-register for this meeting online at www.stlpa.org. If you register for the event but are unable to attend for any reason, please email regrets to meetings@stlpa.org

Registration must be received by Thursday, March 12, 2020 at midnight—strict deadline. If you have any questions or concerns regarding this meeting, please email questions to meetings@stlpa.org.